

SCREENING COMMITTEE QUESTIONNAIRE
FOR PERSON BEING CONSIDERED FOR
POSITION OF UNITED STATES BANKRUPTCY JUDGE

INSTRUCTIONS:

All questions must be answered. If a question is not applicable, please so state. Please respond fully, using additional pages if necessary. Please give full names and current office addresses and phone numbers (or residence, if no office) for all judicial, professional, personal or other references. It will assist the committee if you provide photocopies of opinions and articles.

All inquiries should be directed in writing to Susan J. Goldberg, Deputy Circuit Executive, as Secretary of the Screening Committee, Office of the Circuit Executive, 1 Courthouse Way, Suite 3700, Boston, MA 02210.

After you have completed the questionnaire, please sign it and return it to Susan J. Goldberg, Screening Committee Secretary.

Your signature in the lower right-hand corner of this document indicates your consent to this evaluation.

Location of bankruptcy judgeship position for which you are applying:

Date: _____

Signature of Nominee

Office Phone: _____

Home Phone: _____

Email Address: _____

PART A - PERSONAL BACKGROUND

1. (a) Full Name: _____
(b) Other names by which known: _____
(c) Address: Office _____

Telephone: _____
Residence _____

Telephone: _____
(d) Residence addresses, past five (5) years, with dates: _____

(e) Birth: Date _____ Place _____
(f) Marital Status: _____
Spouse's Name: _____
(g) Children: Number _____ Ages _____
2. (a) Have you served in the U.S. or other military: _____
(b) Service _____ Dates _____
3. (a) Have you ever been convicted of a felony or misdemeanor (excluding minor traffic offenses)? _____
(b) If so, state the facts and circumstances fully, including date, court, and disposition.
Use separate attachment form.
4. What is your general state of health? _____

5. (a) When was your last general physical examination? _____
- (b) What were the results? _____
- _____
- _____

PART B - EDUCATIONAL BACKGROUND

6. Legal: Include all law schools attended.

<u>SCHOOL</u>	<u>DATE</u>	<u>DEGREE</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

- (b) State in detail any honors, awards, law review, other activities or achievements.

7. (a) College: Including non-legal graduate work.

<u>SCHOOL</u>	<u>DATE</u>	<u>MAJOR</u>	<u>DEGREE</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(b) Honors, Awards, etc.

8. Describe any other formal education or courses (omitting primary and legal).

PART C - PROFESSIONAL AND OCCUPATIONAL BACKGROUND

9. (a) When were you first admitted to practice?

State/Commonwealth of Puerto Rico _____ Year _____

(b) How long have you practiced in your principle place of practice?

State/Commonwealth of Puerto Rico _____ since (year) _____

(c) Name all states, courts and administrative agencies or tribunals before which you have been admitted to practice, and dates admitted; state whether you are currently admitted and whether you actively practice there now. Do not include special admission for a particular case.

<u>COURT, AGENCY, ETC.</u>	<u>DATE</u>	<u>CURRENT?</u>	<u>ACTIVE?</u>
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_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

10. Do you actively practice law in any other state? _____ If so, describe extent and nature of practice.

11. Present professional practice or occupational status, whether law-related or not.

(a) Describe your title, position, your duties or type of practice, inception date, and list names and current phone numbers of partners, associates, or persons with whom you share an office.

(b) Practice/Occupation _____

(c) Partners/Associates/etc. _____

12. Past legal or law related professional status.

(a) Give a brief history of your legal career in inverse chronological order. Begin with the most recent experience prior to your present status. (PERIOD - by years __ to __; PLACE - City, County, State; STATUS - solo practice, partner, assoc., office sharer; TYPE OF PRACTICE - Probate, general insurance claims, etc.)

<u>PERIOD</u>	<u>PLACE</u>	<u>STATUS</u>	<u>TYPE OF PRACTICE</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(b) As to your past practice as stated in (a) above, list the names and current office phone numbers of partners, office sharers, etc., for the same periods as states in (a) above. (PERIOD - by years __ to __; STATUS OF LAWYER - solo practice, partner, assoc., office sharer, etc.)

<u>PERIOD</u>	<u>NAME OF LAWYER</u>	<u>STATUS OF LAWYER</u>	<u>TELEPHONE</u>
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_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

13. Bar Associations and Activities.

List all national, state, local, specialty, honorary and other bar associations or other legal societies to which you have belonged. State as to each committee membership and other activity: offices held, whether you are now a member in good standing or not, and why.

14. List any judicial or quasi-judicial offices you have held. Do not include any present judicial office you hold. (Circle F or P for full or part-time).

	<u>OFFICE</u>	<u>LOCATION</u>	<u>PERIOD OF SERVICE</u>
F P	_____	_____	_____
F P	_____	_____	_____
F P	_____	_____	_____

15. List any elective public office you have ever held (other than judicial or quasi-judicial).

<u>OFFICE</u>	<u>LOCATION</u>	<u>PERIOD OF SERVICE</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

16. List any appointive public office you have ever held (other than judicial or quasi-judicial).

(Ceck F or P for full or part time).

	<u>OFFICE</u>	<u>LOCATION</u>	<u>DUTIES</u>
F P	_____	_____	_____
F P	_____	_____	_____
F P	_____	_____	_____

List any elective public office for which you have been an unsuccessful candidate.

<u>OFFICE</u>	<u>LOCATION</u>	<u>DATE</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

17. Non Law-related. Professional and Occupational Background.

(a) List all professional or occupational licenses (other than law) which you have ever held. If license is still current, so indicate by checking "C".

<u>LICENSE</u>	<u>ISSUING AUTHORITY</u>	<u>DATE</u>	<u>C</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(b) If any such license has ever been revoked or suspended or if your conduct has been the subject of other discipline or complaint to the licensing authority or its disciplinary body, state fully the facts and circumstances and the disposition. Use separate page.

(c) Describe fully all non law-related professions or occupations pursued since your first admission to the bar, giving dates, company names, duties, reasons for leaving, etc.

(c) continued.

PART D - PROFESSIONAL AND PERSONAL CONDUCT

YOUR NAME: _____

18. (a) Has your license or right to practice before or in any state, court, agency, or other tribunal ever been denied, revoked, or suspended? _____ If so, state the facts and circumstances fully. Use separate page.
- (b) Have you ever been formally censured, adjudged or held in contempt or otherwise disciplined by any judge, court, agency, or tribunal? _____ If so, state the facts and circumstances fully. Use separate page.
- (c) Has your professional conduct or ability been the subject of comment, favorable or unfavorable, in a written opinion of any judge, court or other tribunal? _____ If so, attach a copy of the opinion and state any facts and circumstances you feel appropriate. Use separate page.
19. (a) Have you been the subject of any complaint filed with or made to the _____ (State) Board of Attorney's Professional Responsibility? _____ If so, state fully the facts and circumstances and the disposition of the matter. Use separate page.
- (b) Have you been the subject of any complaint filed with or made to any similar authority of any other court or state? _____ If so, state fully the facts and circumstances and the disposition of the matter. Use separate page.
20. Have you ever been the subject of a complaint filed with or made to any bar association or committee thereof? _____ If so, state fully the facts and circumstances and the disposition of the matter. Use separate page.
21. Have you ever sued or been sued by a client? _____ If so, state fully the facts and circumstances; the court and case number; names, addresses and phone numbers of your attorney and all other counsel; and the disposition of the matter. Use separate page.
22. Have you every been a part to or otherwise personally involved (other than as counsel) in any litigation? _____ If so, state the court, case number and style, the nature of the case and the circumstances of your involvement, the names and current phone numbers of your attorney and of any attorney representing an interest adverse to yours, and the disposition. Use separate page.

23. Has a tax lien or other collection procedure ever been instituted against you by federal, state or local authorities? If so, give particulars.

PART E - PERSONAL AND JUDICIAL REFERENCES

YOUR NAME: _____

24. (a) Give the names and current phone numbers of five persons (of whom not fewer than three must be lawyers not associated with you in the practice of law or in business) to whom you refer as to your character and ability, and state how long each has known you. Your references must have adequate opportunities for observing your professional and general conduct and ability. Describe the status of non-law references.

<u>NAME</u>	<u>TELEPHONE</u>	<u>PERIOD</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

- (b) Give the names and current phone numbers of not more than three judges with whom you are not and have not been associated in the practice of law or in business, before whom you have appeared recently in matters which would afford them an opportunity to observe your professional conduct and ability. If yours is a non-litigation practice, list such judges, if any, who have had opportunity to observe you in bar associations or other activities. Indicate by checking "C" those before whom you have appeared in court or other judicial bodies.

<u>NAME OF JUDGE</u>	<u>COURT</u>	<u>DATE AND NATURE OF MOST RECENT MATTER</u>	<u>PHONE</u>	<u>C</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

PART F - WRITTEN WORK

25. Please attach three representational samples of your written work (articles, opinions, treatises, trial, or appellate briefs). State whether you were the sole author. If you were not, give the names, current office addresses, and telephone numbers of the persons who assisted you in the writing or research.

PART G - CONCLUSION

26. State why you believe you are qualified to perform the duties of a United States Bankruptcy Judge. Include any special professional, occupational, or civic experience you have had that you believe should be considered by the committee. Include any legal teaching you have done.

[illegible]